



## Li Min Lawyer

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Office: Chongqing

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Working Language: Chinese | English

Professional Field:

Securities Listing and Capital Markets/Corporate Business, M&A and Bankruptcy Liquidation

Industry field: Private Equity | Financial Institution

### Personal profile

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Li Min, a lawyer, has worked in Shu Jin Law Firm, since practicing, she has assisted a number of enterprises in completing domestic initial public offerings, refinancing, major acquisitions/sales/asset reorganization, stock option motivation, etc., and providing perennial and special legal services to a number of enterprises. In the course of practicing, she provides full legal services for the issuance and listing, equity investment, refinancing, acquisition and merger of enterprises, covering due diligence, equity structure, improved the corporate governance structure, corporate risk assessment and specification, compliance management, drafted and reviewed the agreements, etc. It covers a wide range of customer fields, including finance, manufacturing, environmental protection, software, energy, real estate, education, Media, etc.

### Education background

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2011-2013: China University of Political Science and Law, Master of Law

2007-2011: China University of Political Science and Law, Bachelor of Laws

### Work experiences

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2013-2019: Shu Jin Law Firm

2019-present: Tahota Law Firm

### Representative performance

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Provided legal services for the initial public offering and listing of Shenzhen Kedali Industry Co., Ltd;

Provided legal services for the initial public offering and listing of Guangdong Liantai Environmental Protection Co., Ltd;

Provided legal services for the initial public offering and listing of Jiangsu Shemar Electric Co., Ltd;

Providing legal services for the acquisition of major assets, non-public issuance of stocks, public issuance of corporate bonds and employee stock ownership of Shenzhen Kingdom Sci-tech Co., Ltd;

Providing legal services for the sale of major assets and non-public issuance of shares of Wedge Industrial Co., Ltd;

Providing legal services for Wisesoftware Co., Ltd in non-public issuance of shares;

Providing legal services for several enterprises listed in the national equities exchange and quotations.

